

HOME EQUITY LINE OF CREDIT

Application Checklist



When filling out your Home Equity Line of Credit Application, we can assist you more efficiently if you provide the following information:

Copies of all W-2 Forms from most recent two years for each borrower

Pay stub verifying most recent earnings

Copy of the first page of your Homeowner's Insurance Coverage

Copy of most recent Social Security and/or Pension Award Letter – *If applicable*

Copy of fully executed Final Divorce Decree or Separation Agreement – *If applicable*

Copy of two most recent individual Federal Tax Returns, complete with all schedules and attachments – *If self-employed, receive rental income, etc.*

Copy of two most recent business Federal Tax Returns, complete with all schedules, attachments, and K1's – *If self-employed, receive rental income, etc.*

Copy of most recent Homeowner's Association Dues Statement or Payment Receipt for dues – *If applicable*

For Debt Consolidation request: Provide statements for the debts we are paying off.

PLEASE NOTE:

Upon review of your application and items listed, additional documentation may be required

Questions? We're here to help!

Call 888.647.1265

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